



Product Portfolio		 
Product: GARMENTS AND TEXTILE	Document Number: 01	
Document Revision:	Issue/Revision Date: 25 MARCH 2019	
Responsible Person: CHRISTINE GRACE C. VICTORIA	Page 1 of 1	

SECTOR	GARMENTS AND TEXTILE																																								
DESCRIPTION:	<p>Garment is a piece of clothing with a primary function of improving the comfort of the wearer by providing protection against the elements. The industry includes items of clothing, such as men's, women's, children's and infant's wear and the manufacture other wearing apparel accessories. Meanwhile, textile products serves as the raw material for the garment industry. This covers fibers, yarns, and fabrics.</p> <p>The industry is faced with high shipping cost, high labour cost, and dependence on imported raw materials. Despite these challenges which make Philippines not at par with neighbouring countries in terms of mass-production, the industry is gaining advantage of the country's abundance on indigenous Philippine fibres such as abaca, piña, silk, and other fibres coupled with the upgrade of technical expertise of workers.</p> <p>PSCC Covered based on PSA: <i>Garments:</i> Chapters 38-43, 61-62, 65, 98 <i>Textile:</i> Chapters 48, 50-60, 63, 65</p>																																								
Total Philippine Exports¹	Sector	2017	2018	% Change	2015-2018 CAGR																																				
	Garments	1,099,050,214	927,920,404	-15.57%	-14.01																																				
	Textile	235,154,825	199,820,967	-15.03%	0.11																																				
2018 Major Export Market	<p>Garments</p> <table border="1"> <thead> <tr> <th>Rank</th> <th>Country</th> <th>% Share</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>United States of America</td> <td>62.69</td> </tr> <tr> <td>2</td> <td>Japan</td> <td>7.99</td> </tr> <tr> <td>3</td> <td>South Korea</td> <td>7.70</td> </tr> <tr> <td>4</td> <td>Italy</td> <td>4.43</td> </tr> <tr> <td>5</td> <td>Germany</td> <td>3.25</td> </tr> </tbody> </table> <p>Textile</p> <table border="1"> <thead> <tr> <th>Rank</th> <th>Country</th> <th>% Share</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>United States of America</td> <td>19.65</td> </tr> <tr> <td>2</td> <td>Japan</td> <td>19.64</td> </tr> <tr> <td>3</td> <td>South Korea</td> <td>12.94</td> </tr> <tr> <td>4</td> <td>China</td> <td>8.26</td> </tr> <tr> <td>5</td> <td>Thailand</td> <td>5.48</td> </tr> </tbody> </table>					Rank	Country	% Share	1	United States of America	62.69	2	Japan	7.99	3	South Korea	7.70	4	Italy	4.43	5	Germany	3.25	Rank	Country	% Share	1	United States of America	19.65	2	Japan	19.64	3	South Korea	12.94	4	China	8.26	5	Thailand	5.48
Rank	Country	% Share																																							
1	United States of America	62.69																																							
2	Japan	7.99																																							
3	South Korea	7.70																																							
4	Italy	4.43																																							
5	Germany	3.25																																							
Rank	Country	% Share																																							
1	United States of America	19.65																																							
2	Japan	19.64																																							
3	South Korea	12.94																																							
4	China	8.26																																							
5	Thailand	5.48																																							

¹ Source: Philippine Statistics Authority (PSA)

Major Exporters, FY 2018	L&T International Group Philippines, Inc. Aven Fashion Manufacturing, Inc. LS Phil Mfg, Inc. Jeshurun Fashion International Corporation LHK Creation, Inc. FrankHaus International Corporation
Known Brands (Local)	Periwinkle, Bench, Gingersnaps, Unica Hija, Bayo, Penshoppe, Oxygen, For Me, Memo, Regatta, Tyler, Hanford
Brands Produced in Philippines	GAP, Abercrombie, Ann Taylor, Banana Republic, Talbots, Osh-Kosh Bgosh, Burberry, Disney